IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION

IN RE:	§	
	§	**CASE NO. 10-60149**
LACK'S STORES, INCORPORATED, *ET AL.*,[1]	§	
	§	**(Chapter 11)**
	§	**(Jointly Administered)**
DEBTORS.		

DEBTORS' WITNESS AND EXHIBIT LIST FOR JANUARY 26, 2011 HEARING
TO BE HELD AT 1:30 P.M. CENTRAL TIME

WITNESSES

The Debtors may call any of the following witnesses at the hearing to be held Wednesday, **January 26, 2011, at 1:30 p.m.**, prevailing Central time, (as may be continued, the "Hearing"), whether in person, by telephone, or by proffer:

A. Melvin Lack, President and CEO of Lack's Stores, Incorporated,

B. James Avallone, Senior Managing Director, DJM Realty Services, LLC,

C. Fred Kost, proposed assignee of lease for Store 132,

D. Representative of Bob Mills Furniture Company LLC

E. Representative of Lack's Valley Stores Ltd.

F. Representative of competing bidders; and

D. Any witnesses necessary to rebut the testimony of witnesses called or designated by any other party.

[1] The Debtors and the last four digits of their tax identification numbers are Lack's Stores, Incorporated (6528), Merchandise Acceptance Corporation (0972), Lack's Furniture Centers, Inc. (9468), and Lack Properties, Inc. (8961).

EXHIBITS

The Debtors may offer into evidence any one or more of the following exhibits at the Hearing:

EXHIBIT	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE	DISPOSITION AFTER TRIAL
A.	Order Approving Procedures and Bid Protections for the Sales and Assignments of Real Property Leases Free and Clear of Liens, Claims, Encumbrances, and Other Interests (Real Property Leases) [Docket No. 364]					
B.	Notice of Sale Procedures, Auction Date, and Hearing (Real Property Lease) (Store No. 116) [Docket No. 429]					
C.	Bill of Sale and Assignment and Assumption of Lease (Store No. 116)					
D.	Lease Contract (Store No. 116)					
E.	Notice of Sale Hearing (Real Property Lease) (Store No. 132) [Docket No. 375]					
F.	Assignment and Assumption of Lease (Store No. 132)					
G.	Shopping Center Lease (Store No. 132)					
H.	Adequate assurance information provided by bidders					
I.	Notice of Sale Procedures, Auction Date, and Hearing (Real Property Lease) (Store No. 134) [Docket No. 430]					
J.	Assignment and Assumption of Lease (Store No. 134)					
K.	Commercial Lease (Store No. 134)					
L.	Notice of Sale Procedures, Auction Date, and Hearing (Real Property Lease)					

EXHIBIT	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE	DISPOSITION AFTER TRIAL
	(Store No. 140) [Docket No. 431]					
M.	Assignment and Assumption of Lease (Store No. 140)					
N.	Lease Agreement (Store No. 140)					
--	Any exhibits needed to rebut the testimony of witnesses or evidence presented by any other party.					

The Debtors reserve the right to supplement or amend this Witness and Exhibit List at any time prior to the Hearing.

Dated: January 24, 2011

Respectfully submitted,

VINSON & ELKINS LLP

By: *_/s/ Richard H. London_*

Daniel C. Stewart, SBT #19206500
Paul E. Heath, SBT #093555050
Michaela C. Crocker, SBT #24031985
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ATTORNEYS FOR THE DEBTORS

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